

Equita

Transactions

Experience from a wide range of transactions – domestic as well as international

Please find below a sample of participations in completed transactions.
Add involvement in several other planned transactions (not published or realized).

Mergers & Acquisitions

Advent International: Acquisition of KMD 2012
 Thrane & Thrane: Acquisition by Cobham 2012
 DFDS: Acquisition of routes & Joint Venture with LD Lines 2012
 BankNordik: Acquisition of activities from Amagerbanken 2011
 Nycomed: Acquisition by Takeda 2011
 Falck: Sale of Nordic Capital's share 2011
 Danisco: Acquisition by Dupont. 2011
 MT Højgaard: Sale of ProMecon to L&H-Rørbyg 2010
 DFDS: Sale of two routes 2010
 Morsø Sparekasse: Merger with Morsø Bank 2010
 MT Højgaard: Acquisition of Carlo Lorentzen 2010
 Accura Law Firm: Merger with corporate law practice of Rønne & Lundgren 2010
 Handelsbanken: Acquisition of Handelsinvest 2010
 BankNordik: Acquisition of branches from Sparbank 2010
 DFDS: Acquisition of Norfolkline from A.P. Moller-Maersk 2009
 Jeudan: Acquisition of Landic Property Denmark 2009
 BankNordik: Acquisition of 51% of Vördur 2009
 Handelsbanken: Acquisition of Lokalbanken i Nordsjælland 2008
 NASDAQ: Acquisition of OMX Nordic Exchanges 2007

Initial Public Offerings

Asetek: Listing in Oslo 2013
 Össur: Secondary listing in Copenhagen 2009
 Investea German High Street: Listing in Copenhagen 2007
 BankNordik (Føroya Banki): Privatisation and listing in Copenhagen and Reykjavik 2007
 Rovsing: Listing in Copenhagen 2006
 Torm: Listing on NASDAQ, New York 2002
 SimCorp: Listing in Copenhagen 2000
 Navision: Listing in Copenhagen 1999
 Lundbeck: Listing in Copenhagen 1999

Capital Market Transactions

Jeudan: Public offer by William Demant Invest 2012
 Sitecore: Investment by Technology Crossover Ventures 2011
 DFDS: Share offering 2010
 SAS: Share offering 2010
 Jeudan: Share offering 2010
 SAS: Share offering 2009
 Carlsberg: Rights issue related to acquisition of Scottish & Newcastle 2008
 Össur: Share offering 2009
 Dansk Kapitalanlæg: Delisting 2005
 Jeudan: Share offering 2004